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COUNTRY	Poland CONFIDENT	DATE DISTR. 19 Yay 1948
SUBJECT	Polish State Trade Central Office	NO. OF PAGES 2
PLACE ACQUIRED		NO. OF ENCLS.
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1.	State Trade Central Office (PCH - Panstwowa	Centrala Handlowa). 50X1-HUM
	The PCH is responsible for distribution on t duced by state industry. It is under the co- Industry and Trade.	he Polish market of goods pro- ntrol of the l'inistry of
2.	Managing Personnel.	
	Director General : Engineer Buschke Commercial Director : Eberhardt	
	Financial Director: Bielicki Personnel Director: Niedzwiedz Inspector: Wierzejewski	,
3.	Central Selling Bureaus.	• •
	The PCH is at the head of six CBS (Centralne Selling Office), which have the task of dist throughout Poland, e.g., CBS - Yeast, CBS - Coffee, etc. Taking coffee as an example, t illustrate the organization of distribution, handled similarly.	ributing various articles Confectionery, CBS - be following paragraphs
4.	Central Selling Bureaus - Coffee,	
s'	The CBS - KAWA (Coffee) distributes coffee be substitutes, chicory, and its so-called Dept dried fruit (ersatzes) essences, condiments, obtains its products from state factories whethe Coffee Union (Zjednoczenie Kawowe). The to this 'Union':	. II products: dried vegetables, puddings, etc. CBS - KAWA ich are under the control of
	a. The Cdansk Factory of Coffee Foods - Gdes	nsk (Wrzeszcz/Langfuhr).
Y	b. State Food Products Factory - Dziedzice.	
X		
V	 b. State Food Products Factory - Dziedzice. c. United Chicory Factories, F. Bohm & Glevand. d. State Coffee Foods Factory - Nissa (Neissa) 	50X1-HUM
STATE ARMY	b. State Food Products Factory - Dziedzice. c. United Chicory Factories, F. Bohm & Glev. d. State Coffee Foods Factory - Nissa (Neiss CLASSIFICATION SEGRET CONTROL-U.S X HAVY NSRB DISTRIBUTION AIR	50X1-HUM
	b. State Food Products Factory - Dziedzice. c. United Chicory Factories, F. Bohm & Glevald. State Coffee Foods Factory - Nissa (Neiss CLASSIFICATION SEGRET CONTROL-U.S. X MANY NSRB DISTRIBUTION	50X1-HUM

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CENTRAL INTELLICENCE AGENCY

- Maggi Ltd. Poznan.
- State Coffee Products Factory, Franck & Kathreiner Ltd. Wroclaw (Breslau).
- Polish Coffee Substitutes Factory "Torgana" Bierutow (Bernstadt, about 40 km. E. of Wroclaw).
- State Works Winiary, near Kalisz.
- Be-Wu-Zet State Works Iowicz.
- The Wloclawek Factory of Coffee and Chicory Substitutes "Stella".
- United Chicory Factories, F. Bohm & Gleba, (Oppeln) Branch.
- 1. H. Franck's Sons Skawina, near Krakow.

The Coffee Union is under the C.Z.P.F.S. (Centralny Zarzad Panstwowego Przemyslu Spozywczego - Central Administration of State Food Industries). The C.Z.P.P.S. in turn is controlled by the Ministry of Industry and Trade. In 1947, CBS - Kawa showed a deficit. This was caused by the purchase of dehydrated goods, for which there is no market, partly because of the high prices and lack of nutritive value. Another reason is competition by private food industries, whose products taste far better than those produced by the State. There is, therefore, a continuous struggle for the market between the nationalized industry and private firms. So far private initiative has won the day in dried fruit products. The CBS - Kawa is now faced with the problem of getting rid of their dehydrated foods (Dept. II) at all costs, even at a serious

Selling Offices (BS - Biura Sprzedazy). 5.

> The output of factories belonging to the Coffee Union is distributed to the BS (Biura Sprzedazy - Selling Offices) by two head offices coming under the CBS - Kawa. The CBS - Kawa has nineteen Selling Offices. Head Office No. 1 is located in Skawina, near Krakow. Fead Office No. 2 is located in Wloclawek. The BS are located as follows:

Bydgoszcz	Lublin	Rzeszow	Rialystok
Czestochowa	Krakow	Stettin	(now being
Gdansk (Danzig)	Lodz	(Szczecin)	organized)
Gliwice (Gleiwitz)	Olsztyn	Tarnow	
Inowroclaw	(Allenstein)	Warsaw	
Kalisz	Opole (Oppeln)	"roclaw	
Katowice	Poznan	(Breslau)	
110000		Kielce	

The BS also allocate goods to Food Industrial Wholesale Offices (of which 6. there are 250 in Poland), to the food Co-operatives, and to private trade. The ratio is as follows:

Food	Indi	stri	Lal	Whol	.ess	le.	0:	f.f i	i.c	3 E		
	ıder										.55	5%
Food												
Priva												

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